



SAMPLE DOSSIER

CONFIDENTIAL

PROSPECT DOSSIER: Anthony B. Meyer
CREATED FOR: The Children's Center of Green County
DATE: month, day, year

CONTACT	
Primary Residence	Neighbors
W304 N7160 County Highway X Greenville, WI 53033 Telephone: Unlisted	N7163 Smith, John Z. N7177 Turrell, Quincy N 7200 Astor, Vernon
Secondary Residence	Neighbors
200 Ocean Trail Way, #500 Jupiter, FL 33477-5516 Telephone: 561-747-5523	Too many to list (148)
6650 Seminole Beach Road North Palm Beach, FL 33480-2534 Telephone: Unlisted	6653 Adams, F F 6688 Frigo, Art

FAMILY and PERSONAL	
Date of Birth	
January 31, 1950	
Spouse	Children
Amber (nee Allen) Meyer Date of Birth: April 5, 1951	Elizabeth Meyer Date of Birth: February 28, 1980 Troy Meyer Date of Birth: March 3, 1982
Date of Marriage	
June 7, 1970, Hawaii	

Photographs



Amber and Anthony Meyer

AWARDS & RECOGNITION

- Greenville Citizens Award, 2005

EDUCATION

St. Anthony of the Lake Grade School
1968 graduate Greenville High School
1972 graduate Greenville University – School of Business Administration

PROFESSIONAL ACTIVITIES

Primary Business

Greenville Properties, Inc.

Green Farmer Inn
335 West St. Charles Street
Green Bay, WI 54301-2356
Telephone: 920-555-2222

MAILING ADDRESS

P. O. Box 288
Greenville, WI 53033

COUNTY: Brown

MSA: 3080 (Green Bay, WI)

Greenville Properties, Inc. continued ...

REGION: North Central

BUSINESS: Franchised Hotel

PRIMARY SIC

7011 Hotels and motels, nsk
70110302 Hotel, franchised

LATEST YEAR ORGANIZED: 1987

ANNUAL SALES: \$1,600,000

EMPLOYEES TOTAL: 50

SALES GROWTH: NA

NETWORTH: NA

EMPLOYMENT GROWTH: 67%

SQUARE FOOTAGE: 65,000 OWNED

DUNS NUMBER: 36-142-4435

THIS IS

A single location
An ultimate location
A corporation

SALES TERRITORY: Local

CORPORATE FAMILY DUNS: 36-142-4435

OFFICERS & EXECUTIVES:

President	Meyer, Anthony
General Manager	Orson, Scott
Office Manager	Green, Jenny

Greenville Enterprise & Venture Capital

5239 North 1st Street
Greenville, WI 53033-4703
Telephone: 414-555-1390

MAILING ADDRESS

P.O. Box 25327
Greenville, WI 53033-0327

COUNTY: Milwaukee

MSA: 5080 (Milwaukee-Waukesha, WI)

REGION: North Central

BUSINESS: Apartment Building Operator Subdivider/Developer Wholesale
Tires/Tubes, Wholesale Auto Parts/Supplies

PRIMARY SIC

6513 Apartment building operators, nsk
65130000 Apartment building operators, nsk

SECONDARY SIC(S)

6552 Subdividers and developers, nec
65520000 Subdividers and developers, nec
5014 Tires and tubes, nsk
50149901 Automobile tires and tubes
5013 Motor vehicle supplies and new parts
50130103 Automotive batteries

LATEST YEAR ORGANIZED: 1957

ANNUAL SALES: \$140,000

EMPLOYEES TOTAL: 3

SALES GROWTH: NA

NET WORTH: NA

EMPLOYMENT GROWTH: NA

SQUARE FOOTAGE: 1,500 owned

NUMBER OF ACCOUNTS: 25

DUNS NUMBER: 02-342-3841

THIS IS

A single location

A proprietorship

SALES TERRITORY: Local

OFFICERS:

Owner Meyer, Anthony B.

For-Profit Affiliations

Director, Rinky Dinky Corporation
President, Wisconsin Retail Auto Association

CHARITABLE ACTIVITIES

Foundation Affiliation

David A. & Agatha T. Ulrich Foundation, Inc.

15300 West Capital Drive, Suite 202
Greenville, WI 53005

Contact: Agatha T. Ulrich, President

Type of Foundation: Independent

Purpose and Activities: Giving primarily for education, and hospitals.

Fields of Interest: Subjects: Catholic agencies & churches; Elementary/secondary education; Food banks; Hospitals (general); Medical school/education.

Geographic Focus: Wisconsin.

Types of Support: Building/renovation; Endowments; General/operating support.

Application Information: Initial approach: Proposal

Deadline(s): None

Trustees: David A. Ulrich, President; Anthony Meyer, Vice President

Assets: \$13,299

Total Giving: \$36,480

Selected Grants: The following grants were reported in 2008:

\$33,500 to Hospital Foundation, Greenville, WI.

\$20,000 to Medical College of Greenville, WI. For general support,

\$15,000 to Americas Second Harvest of Wisconsin, Greenville, WI. For general support

\$10,000 to Children's Hospital and Health System Foundation, Greenville, WI. For capital campaign

\$8,000 to Catholic Home, Greenville, WI. For music therapy program,

\$5,000 to Jesuit Retreat League of Chicago, Barrington, IL.

\$3,500 to Private Day School, Greenville, WI. For general support

Nonprofit Affiliations

Director, Pius XI High School

Director, St. Charles Youth and Family Services

Director, Alverno College

Director, Curative Workshop

Director, Greenville Press Corps

Director, Greenville Chamber of Commerce

Sample Giving

\$500,000 Pius XI High School, 2007

\$1,000 Friends of Jerry Kleczka, 1996

\$2,000-\$2,499 Milwaukee Zoological Society, 2005 (Corporate gift)

\$2,000-\$2,499 Milwaukee Zoological Society, 2004 (Corporate gift)

\$250 Wisconsin Bankers Association Political Action Committee, Inc, 2003
\$250 Wisconsin Bankers Association Political Action Committee, Inc. 2004
\$10,000+ Alverno College, 2003
\$10,000+ Alverno College, 2004
\$500-\$999 MSOE, 2001-02
Donor, Catholic Diocese of Palm Beach, FL, 2008

KNOWN ASSETS

Personal Real Estate

OWNED BY ANTHONY B. MEYER

W304 N7160 County Highway X, Residential Property, Greenville, \$238,105
Agricultural (NEC), 67 acres, Town of Walnut Grove, \$60,800
3040 Green Tree Drive, Apartment Building, Pecan Garden, \$2,711,515
5235-5239 N 35th Street, Office Space, Greenville, \$106,920
(8-unit office space used by Mr. Meyer)
335 West Saint Joseph Street, Hotel, Greenville, \$4,993,130
3432 West Green Tree Road, Car Wash, Greenville, \$15,735
(built in 1968, purchased in 1981 for \$14,000)
5015-5017 North 12th Street, Duplex, Greenville, \$48,114
(built in 1954)
12400 West Pistachio Drive, Commercial Building, Greenville, \$276,124

CO-OWNED WITH MARILYN MCMANN

5193 North Cashew Avenue, Restaurant, Greenville, \$362,545
(built in 1980, purchased in 1979 for \$500,000)

CO-OWNED WITH WARREN BIXBIE

Parkland Mall, Greenville, (land only value, building being razed) \$199,479

Closely Held Stock

Greenville Properties, Inc., 80% ownership, \$1,536,000
Greenville Enterprise & Venture Capital, 80% ownership, \$246,400

Other income

Estimated Dividend Income, Greenville Properties, Inc., \$18,432
Estimated Dividend Income, Greenville Enterprise & Venture Capital, \$8,870

Estimated Annual Income

Estimated Annual Income and Rental Income, 2005, \$270,000

ESTIMATED NET WORTH: \$25 million - \$27 million

SUMMARY

Anthony B. Meyer is a real estate investor and developer who lives in a comfortable home in Greenville. Mr. Meyer owns several properties and is involved with at least two incorporated businesses, Greenville Properties, Inc. and Greenville Enterprise & Venture Capital.

We were unable to locate any biographical information on Mr. Meyer, except that he is married to Amber Meyer and has two children. After a search of local periodicals, we did find Mr. Meyer cited for many charitable donations. Mr. Meyer seems to enjoy keeping a low profile.

Eight articles in the Greenville Press between June 17 and November 16, 2005, tell of a partnership between Mr. Petcoff and Warren Bixbie, another real estate developer who lives in Walnut Grove. Though the name of their business is listed in the article as "Walnut Venture", no incorporation data was found filed with Dun & Bradstreet.

The articles speak of a dilapidated 154,000-square foot Walnut Grove mall purchased by Walnut Venture in March of 2004 and the trouble the partners are having with the city of Walnut Grove. Despite the results of a study that found the building to be a health hazard, one of its tenants, a pharmacy, refused to leave the space and sued Walnut Venture for relocation costs. Meanwhile, the city of Walnut Grove wanted the building either renovated (estimated cost, \$3 million) or razed (estimated cost, \$1 million with no possible tax district approval) and threatened the partners with failure to meet deadlines. Purchased for \$850,000 (overbidding the city by \$50,000) the property has a current land-only value of \$199,479. The most recent article tells of the possibility a Big Box store may be interested in the development, and the city of Walnut Grove is in opposition.

Based on the information found, we have estimated Mr. Meyer's net worth at between \$25 million and \$27 million. This is primarily based on his business ownership, real estate holdings and personal residence. We did not uncover any information regarding other investments Mr. Meyer may have. There may be many more real estate holdings that we were not able to locate. The real estate sources we use to search by name only cover Brown and Milwaukee Counties, and since Mr. Meyer has properties that we know of outside that area, others are probable but harder to find.

Mr. Meyer certainly has the financial capacity to make a sizeable charitable gift. Continued personal cultivation by the Children's Center would most likely reveal more specific charitable giving interests and determine actual outcomes.

SOURCES

American Almanac of Jobs and Salaries, 2004 Edition
CampaignMoney Online
City of Appleton Tax Assessor, 2008
City of Green Bay Tax Assessor, 2008
Department of Transportation WI, 2008
Dun & Bradstreet Market Identifiers On-line, 2008
Dun & Bradstreet Extended Report Online, 2008
EDGAR U S Securities & Exchange Commission Online, 2008
First American Real Estate Solutions Database, 2008
IRS Statistics on Income Bulletin, Personal Wealth, 2002-2008
Foundation Center Online, 2008
Greenville Press, June 17, 2008
Greenville Press, July 14, 2008
Greenville Press, July 15, 2008
Greenville Press, August 28, 2008
Greenville Press, September 14, 2008
Greenville Press, September 24, 2008
Greenville Press, November 3, 2008
Greenville Press, November 16, 2008
Infospace Online, 2008
Marquis Who's Who Online
Milwaukee Tax Assessor On-Line, 2008
Public Data Online, 2008
Town of Greenville Tax Assessor, 2008
Town of Walnut Grove Tax Assessor, 2008
Wealth Engine On-Line, 2006
Wikipedia Online, 2008
Yahoo Finance Online, 2008
Zoominfo Online, 2008

NOTE

All information in this profile was obtained from public sources, interviews and/or data provided by the client. Although every effort has been made to verify information contained in this Prospect Dossier, The legacy Group does not represent that the information contained herein is comprehensive, accurate or complete, and accepts no liability or responsibility for any reliance placed by any person on the information.

ATTACHED PERIODICALS

Periodicals would be attached here