



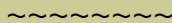
The NPO and the Government Grant Case Study

Highlighted Results

New comfort level when applying for government grants



Organization mission supported by government grant



Accounting system fulfills government reporting requirements



Additional government grant received

Featured Project

A not-for-profit organization wanted to embark for the first time into government funded grants. This was uncharted territory for the organization and they realized they did not know all of what this would entail. There was apprehension in moving forward.

The Challenge

In order to be successful in this new venture, the organization sought advice and guidance from The Legacy Group. They came to understand that the government grant process did not have to be intimidating. But they also recognized that they needed help to properly understand and fulfill the requirements of the grant application process. In addition, they would need to develop an accounting system that would

- Properly account for all grant funded program expenses,
- Provide the necessary information for the interim reports due to the government funding agencies, and
- Provide financial statements under Generally Accepted Accounting Principles for the year-end financial Audit.

The Legacy Group Execution

The Legacy Group

- Reviewed the various grants offered by the government to help identify which grant would be appropriate to apply for based upon the mission of the organization.
- Helped in the preparation of the program budgets to support the subsequent grant application.
- Interfaced with the organization and the government agency to properly prepare the grant application and submit it in a timely, complete and accurate manner.
- Assisted in preparation of “draw requests” throughout the year to assure proper draw down of grant funds as the program progressed.
- Developed and maintained an accounting system for the organization to support all of the above and drive accurate and timely financial statements for the year-end audit.

The Legacy Group Impact

With the help of The Legacy Group and its accounting team, the organization not only qualified for and received the initial government grant in support of their mission, but also received a second, identical grant to provide the same program for non-English speaking individuals.

Client reference available upon request